

MF Midco Limited
33 Jermyn Street
London, United Kingdom
SW1Y 6DN

Cayman Islands Stock Exchange
4th Floor, Elizabethan Square
PO Box 2408
George Town
Grand Cayman
Cayman Islands
(the "**Exchange**")

16 November 2018

NOTICE

Name of Issuer:	MF Midco Limited
Number and description of securities:	£125,000,000 10% Unsecured Loan Notes 2025 (the "Loan Notes") and an unlimited amount of PIK Notes (the "PIK Notes" and, together with the Loan Notes, the "Notes")
Type of issue:	Corporate debt securities
Date of listing:	11 January 2018

In accordance with the requirements of Chapter 12 of the Exchange's listing rules, we hereby provide notice as follows:

- The Issuer has issued £10,344,308.87 in further Notes on 23 October 2018 (the "**2018 PIK Note Issuance**").

The balance outstanding of the Notes following the 2018 PIK Note Issuance is £135,344,308.87.

Notification provided by:
MF Midco Limited